GENEVA

# Relations 

Social Networks Theories and Methods

## Memory check

- How would you describe this network?



## Graph



+ graphs are pretty and often quite natural to interpret
- graphs can quickly become complex and details difficult to discern


## Edgelist <-> Graph


consist of 2 numbered or labelled columns (if directed then ordered)

+ easy to create and edit in Excel, and memory efficient
+ can add edge information (time, weight, etc) as additional columns
- cannot deal with isolates/nodal attributes without additional data objects
- more complicated statistics than degree difficult to calculate


## Edgelist <-> Graph <-> Matrix


rows and columns correspond to (ordered) senders and recipients
1 indicates a tie from sender to recipient
0 indicates absence of a tie (diagonal 0 s in simple network)

- memory inefficient for sparse networks
- somewhat incomprehensible
+ encodes all relational information (ties, weights, isolates, etc)
+ flexible, quick analysis


## Let's try a few



Turn into matrix, edgelist, and graph respectively

## Sources



## Self-reports

- Surveys (e.g. Hogan et al 2016)
- using e.g. Network Canvas
- name generators vs rosters
- Interviews (e.g. Bellotti 2014)



## Constructions

- Web-scraping
- Chrome or Firefox extensions
- Rcrawler, rvest and vosonSML packages
- Python (e.g. to access Twitter API)
- Manual/automatic text coding
- Considerable literature-based datasets
- Can extract relationships (e.g. similarities) in or across documents


## Observation

- Participant observation (e.g. Wyatt et al 2011)
- RFID badges (e.g. Elmer et al 2018)


## Archives

- Individual
- Diary research (e.g. Fu 2008)
- Historical records (e.g. Padgett \& Ansell 1993)
- Social media (e.g. Golder et al 2007)
- Communication logs (e.g. Goldberg et al 2016)
- Organizational
- Publication or patent records (e.g. Lazega et al 2008, Goetze 2010)
- Agreement data between countries (e.g. Hollway and Koskinen 2016)


## Ego networks

Usually name generator, name interpreter, and sometimes name interrelater.


- can analyse larger networks (sampling)
- compatible with traditional methods (and designs)
- can study intersecting social circles (focal nodes)

| ONE-PERSON | NUCLEAR | NUCLEAR | NUCLEAR | NUCLEAR | COMPOSITE | NUCLEAR | NUCLEAR | NUCLEAR | COMPOSITE |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| One-person household |  | Married couple, kid | Married couple, 2 kids | Parent 1 kid | Householder, friend or partner | Married couple, 3 kids | Parent, 2 kids | Married couple, 4 kids | Parent, kid, friend or partner |
| NUCLEAR | COMPOSITE | EXTENDED | COMPOSITE | EXTENDED | EXTENDED | EXTENDED | EXTENDED | EXTENDED | EXTENDED |
| Parent, 3 kids | Householder, non-relative | Householder, sibling | Parent, 2 kids, friend or partner | Householder, parent | Parent, kid, grandkid | Householder, grandkid | Married couple, grandkid | Married couple, kid, grandkid | Householder, relative |
| COMPOSITE | COMPOSITE | NUCLEAR | NUCLEAR | EXTENDED | COMPOSITE | COMPOSITE | EXTENDED | EXTENDED | EXTENDED |
| Group of 3 friends | Parent, 3 kids, friend or partner | Married couple, 5 kids | Parent, 4 kids | Married couple, grandparent | Householder, friend, non-rel. | Parent, kid, non-relative | Parent, kid, 2 grandkids | Married couple, relative | Married couple 2 kids, grandkid |
| EXTENDED | EXTENDED | EXTENDED | COMPOSITE | COMPOSITE | EXTENDED | COMPOSITE | EXTENDED | EXTENDED | COMPOSITE |
| Married couple, 1 kid, 2 grandkids | Married couple, 2 kids, relative | Householder, kid, parent | Non-related group of 3 | Married couple, non-relative | Married couple, kid, parent | Group of 4 friends | Parent, 2 kids, grandkid | Parent, kid, grandparent | Married couple, kid, non-relative |
| EXTENDED | EXTENDED | EXTENDED | EXTENDED | NUCLEAR | EXTENDED | EXTENDED | NUCLEAR | EXTENDED | COMPOSITE |
| Married couple, relative | Married couple, sibling | Married couple, 2 kids, parent-in-law | Parent, kid, sibling | Parent, kid, stepkid | Householder, 2 parents | Married couple kid, parent-in-law | Married couple, 6 kids | Married couple, 2 grandkids | Parent, 4 kids, friend or partner |

EU 1989
EU 1994

## EU 1999





EU's Bilateral PTAs $=29$
Transitivity $=0.41$

USA 1999


EU's Bilateral PTAs $=2$ EU's Biateral PTAs $=22$
Transitivity $=0.36$

USA 2004



USA's Bilateral PTAs $=2$
ransitivity $=$

USA's Bilateral PTAs $=8$
Transitivity $=0.3$

Transitivity $=0$

USA's Bilateral PTAs $=1$
Transitivity $=0.32$

## Ego networks

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- demands traditional assumptions (exchangability)
- missing structural data (betweenness)
- recall often biased toward longer-term interactions (Freeman, Romney, \& Freeman 1987)
- recall inaccurate when reporting perceptions of relationships between third parties (McEvily 2014)


## Example: US General Social Survey

- Name generator: Asks respondents to report names of all people with whom they discussed important matters in last six months
- Name interpreter: Collects information on characteristics of first five people named (Burt 1984, Marsden 1987)
- Name generators a commonly used method, but some important methodological issues (e.g. adams and Moody 2007, Campbell and Lee 1991, Ferligoj and Hlebec 1999, Marsden 1993, 2003, Matzat and Snijders 2010)
- E.g. McPherson et al. 2008 found personal networks of Americans had shrunk significantly between 1985 and 2004, but it turned out that this was an artefact and actually due to:

THE GENERAL SOCIAL SURVEY

- Interviewer fatigue and other interviewer effects (e.g. uneven prompting, Bearman and Parigi 2004)
- Respondents fatigue (e.g. when later in the survey, Paik and Sanchagrin 2013)
- Respondents learning (e.g. panel conditioning, Warren and Halpern-Manners 2012)



## For more on ego networks, see:

## SOCIAL NETWORK ANALYSIS for EGO-NETS

Nick Crossley * Eliso Bellotti - Gemmo Edwords Martin G Everetl * Johan Koskinen * Mark Tranmer



## Whole networks

- Respondents presented with a roster (complete list of individuals in a population of interest; Marsden 1990)
- Reduces recall bias stemming from unreliably recalling interaction partners' names
- Reduces perception bias cos reports crosschecked, or not even requested (though see Boda e tal 2020)
- Only possibly for small networks or networks where relational data publicly recorded
- Large rosters can still become unreliable (Pustejosky \& Spillane 2009)


## Archival alternative


 slice:

3. Together all of the slices from each individual participant create the 3 -dimensional ( $i \times j \times k$ ) cognitive social structure:

4. From which are extracted a locally aggregated structure $(k=i \cap j)$ that is what is reported by the individual pairs about their interactions:

5. And a consensus structure that shows what the average perception shows what the average perception
of the interaction between each pair of
is:


## Ego's Perception of Relationship Frequency and Valence



## Snowball sampling



Needle sharing among IV drug users in Hartford, CT
some seed nodes recommend others, who recommend more, usw; a non-probability sampling method that concentrates on most accessible part of the population

- cheap, simple, and cost-efficient
- easy way into hard-to-reach (small, covert) groups

But

- oversamples most public and well connected (more often seeds and lie on more recruitment paths) and may miss isolated/weakly connected individuals/groups
- biases towards particular network structures (like high degree) and not representative

Respondent-driven sampling (RDS) aims to mitigate some of these concerns by weighting the sample to compensate for non-random recruitment patterns

## Boundaries

- Relational approach (i.e. connected):
- e.g. all "relations" connected socially to main/seed individuals
- Event-based approach (i.e. attendance):
- e.g. all "regulars" that go to the beach each day for 3 days
- Positional approach (i.e. characteristics):
- e.g. all "employees" employed by an organization


## Missing data

- Unfortunately, even a small fraction of missing observations can be problematic
- A single non-response in a large survey is 1 missing observation
- But a single non-response in a network survey is $n-1$ missing observations
- It can significantly bias network structure
- What do you do with missing targets?
- Can skip how communities connected at the margin
- Moreover, missing often not at random...


## Ethical concerns

- Consider study ethics from initial research design
- IRB reviews
- Report in publications
- Study participation needs
- voluntary, informed consent
- minimal intrusiveness
- appropriate protections of privacy
- One of the main advantages of networks is also a source of greatest ethical concern...
- what is it?



## Lesson \# 1: <br> How data collected affects how data can be analysed

## Demanding data

- Networks is demanding of data
- But true of all attempts at providing persuasive evidence
- Where data comes from crucial because:
- how meaningful your descriptive or inferential conclusions depends on tie-data being meaningful
- Most important lesson: always ask what a tie means
- i.e. how can we interpret structures relationally



## Tie content

## Actions

- talks to
- sells to
- gives aid/advice to
- sleeps with



## Cognitive-affective

- likes
- knows
- despises
- recognises


Role-based

- kinship: brother of, daughter of
- social: friend of, competitor of
- organisational: boss of, teacher of


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Ask: what is at stake?
What is the tie doing or for?

## Pipes



- network ties often seen as "plumbing" through which "stuff" flows
- stuff can be ideas, "capital", etc
- micro questions about position, inequality, etc
- macro questions about network intervention, resilience, etc


## Pipes

## Prisms



- network ties also serve as informational "cues"
- cues can be to identity, preferences, etc
- micro questions about how local networks affect perception
- macro questions about emergent cultures from certain network topologies


## Networks and Culture



- structure long linked with culture (e.g. Berger and Luckmann, Bourdieu, Douglas)
- 1970s "breakthrough" established social networks as method of structural analysis distinct from cultural analysis and Parsonian normative theory (Blau, White et al 1976)
- today tentative reconciliation in different directions:
- ties affect culture (Erickson, Krackhardt, Kilduff, Carley, DiMaggio)
- culture affects ties (symbolic interactionalism/cultural sociology of Emirbayer and Goodwin, Lizardo, Daisy)
- a duality understanding (Breiger 1974, White 1992, Mische, Fuhse)


## Duality

- Sociology of culture explores duality of persons and groups, persons and cultural elements, etc.
- Dualism: bifurcating to separate things into distinct categories
- Duality: recognition that thing has another, inseperable side to it
- I.e. we can understand a field of political action both from the perspective of politicians expressing beliefs but also beliefs affiliated to by politicians



## Formal concept analysis

- Takes as input a two-mode network, e.g. individuals (\#) + events (letters) or documents + topics, etc
- Galois lattice represents the partially ordered subsets of elements from the perspective of both modes, and can be visualised in a Hasse diagram
- Reading down events included actors labelled at or below; EFGHIKL primary and contain most, CJ secondary (contained in E\&L), ABDMN tertiary
- Reading up actors participated in all events labelled at or above; $1,2,3,4,13,14,15$ primary, rest secondary except for 16 (tertiary)

- ABCDE and JKLMN share no common actor; FGHI are 'bridging' events, with at least one actor from each, and 8 and 16 are in between


## Multilevel Meaning



Socio-semantic networks: Roth et al

Socio-ecological networks: Bodin et al
Socio-organizational networks: Hollway et al

Socio-political networks: Knoke et al

## Lesson \#2: <br> Meaning matters

## What do you think these ties mean?

- A network of prior knowing between class members?
- A network of philosophers on Wikipedia influenced by other philosophers?
- A network of kinship in a royal family over time?
- A network of citations between articles on a topic for the past five years?
- A network of co-citations between articles on a topic for the past five years?
- A network of hyperlinks between NGO websites?
- A network of keyword co-occurrences in texts?

- A network of retweets (sic) between accounts/posts?


## Getting started



- Download and install R (click download R and then select closest mirror): https://www.r-project.org/
- Download, install and open RStudio (you don't need to open R): https://www.rstudio.com/products/rstudio/\#Desktop
- Install migraph (you don't need to install any other packages) by typing install.packages ("migraph") or use point+click

